ALABAMA WORKFORCE INVESTMENT SYSTEM

Alabama Department of Economic and Community Affairs Workforce Development Division 401 Adams Avenue Post Office Box 5690 Montgomery, Alabama 36103-5690

November 17, 2003

GOVERNOR'S WORKFORCE DEVELOPMENT DIRECTIVE NO. PY00-10, Change 1

SUBJECT: Workforce Investment Act Relocation Assistance Guidelines

1. <u>Purpose</u>. This Directive transmits revised exhibits and instructions for

the Workforce Investment Act Relocation Assistance

Guidelines.

2. <u>Discussion</u>. Attached are revised copies of exhibits and instructions for

the Eligibility Form (WDD-1A), the WIA Activity/Service Record (WDD-1B), and the WIA Exit Form (WDD-2) with which to update the *Workforce Investment Act Relocation*

Assistance Guidelines.

3. <u>Action</u>. Please replace existing pages as follows:

Exhibit A-Eligibility Form (WDD-1A), revised 08/2002, and

instructions, revised 08/2003.

Exhibit B-WIA Activity/Service Record (WDD-1B) and

instructions, revised 07/03.

Exhibit G-WIA Exit Form (WDD-2) and instructions, revised

08/03.

4. <u>Contact</u>. Questions concerning this Directive should be referred to Bill

Hornsby, Supervisor, State Programs/Divisional Budget Management Section, at (334) 242-5847 or E-mail:

billh@adeca.state.al.us.

Steve Walkley, Division Director

Workforce Development Division

Attachments

ELIGIBILITY FORM

Expiration 1	Date:				ncy f									- (1	Loc	al A	\re	a (Jse (ONL'	Y)	
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21. Low Income:	(Enter all	that app	ply)																			\bot
A. Income: 1=Yes 2=No				Stamp 2=No	os:		. Hor Yes					ster s 2			- 1	F. SSI: I=Yes 2=No						
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23. 5% Youth (Age 14-21) 1=Yes 2=No A. School drop out B. Basic skills deficient (Career I C. One or more grade level below age D. Pregnant or Parenting		ade	E. Possesses one or m F. Homeless or Runav G. Offender (1-Both H. Barriers identified b	vay 2-Felon 3-Misde	emeanor)	g disabiliti e s
24. Educational Status: 1-Student, high school or less 2-Student, attending post high school and 3-Student, attending post high school and 4-Out of school, high school drop out 5-Out of school, high school graduate with 6-High school graduate with no employment	basic skills de h employment	ficient	24a. Highest Gra	de Completed:		
25. Veteran Status: 1-Yes, 180 days or less 2-Yes, 180 days 3-No 1f #25 = 1 or 2 complete:	26. Labor 1-Employed 2-Not Emplo	oy e d		Programs 1-Claimant 2-Exhaustee	ment Compens (U.I.):	
a-Campaign-related veteran 1-Yes 2-Yes, Vietnam-era Veteran 3-No			ently separated veteran 22-No			
b-Disabled veteran 1-Yes 2-Yes, Special 3-No		d-Dat	e of Separation:	<u>/</u>	/ D Y Y Y	Y
28. Eligible for: 1=Yes 2=No Adult Dislocated Youth Incumbent Worker	M M D	f actual qualify D Y Y Y		29. Dislocated Homemake 29a. Displaced 1	ers ONLY Homemaker	laced
30. Employment History:	SEE TAG Pa	(C) (D) ge III- 2 and III-	3		[
Employer Name	Start Date	End Date	Reason for leaving		Ending Salary	Hours/ Week
	<u> </u>					
CERTIFICATION: I attest that the inform or incomplete, may be grounds for penalties determination.						
				•		
Applicant/Registrants signature:				Date:		
Parent/Guardian:				Date:		
	.*					
Eligibility determination made by:		<i>:</i>	:			·.
Name:			Date:			
Office:			Phone #:			

Revised 08/2002

INSTRUCTIONS FOR WIA ELIGIBILITY FORM

		Agency Name:
		Application Date:
		Expiration Date:
	(No	Application date is the date applicant applies for WIA Services. t necessarily the date application is signed by applicant or parent/guardian)
1.	SSN:	Enter 9-digit social security number.
2.	Name:	Enter First (space), Middle Initial (space), and Last.
3.	Address:	Enter home street address; NOTE: Residency is not a requirement.
4.	City:	Enter the city in which the registrant resides.
5.	State:	Enter the state in which the registrant resides.
6.	Zip Code:	Enter the appropriate five-digit zip code.
7. ~	County Code:	Enter the three-digit code from the county code list Appendix E-1 of the TAG.
7a.	County Name	: Enter the name of the county.
8.	State Code:	Enter the two-digit code from the FIPS code Appendix D-1 of the TAG.
9.	Area Code:	Enter the appropriate three-digit area code.
9a.	Phone Numbe	r: Enter the seven digit phone number.
10.	Date of Birth:	Enter the date in MMDDYYYY order (i.e., July 17, 1970 as 07/17/1970).
11.	Age:	Enter the age.
12.	Gender:	Enter 1-Male or 2-Female.
13.	Citizenship:	Enter (1) US Citizen, (2) Eligible Non-Citizen.
14.	Selective Serv	ice: Enter 1-Yes, 2 -No, 3 for N/A
15.	Disability:**	Enter 1-Yes, 2-Yes Impediment to employment, 3-No. See TAG III-7 & 8. * (See WIASRD - page 4 item #104 for more information).

WDD - IA

Please use black or blue ink

16.

Race:

Check all that apply Enter 1 - Yes or 2 - No.

*NOTE: (TAG) Alabama Technical Assistance Guide

17. Enter 1= yes or 2 =no for Hispanic or Latino. Ethnicity:

18. Limited English Language Proficiency: Enter 1-Yes or 2-No.

Number in Family: 19. Enter total number of WIA family members in household. See TAG page III-5 &

20. Marital Status: Enter Marital Status (if items 1-4 is marked complete item 20a)

20a. Name Dependents: Enter the name, birth date, gender, and relationship of Dependents under 18

years old.

20b. Family Income: Enter total family income for six months prior to application multiplied by two to

annualize. List family members that are not listed in item 20a.

NOTE: See page III-6 and Appendix A-2 of the TAG for more detail information on income.

21. Low Income: Enter 1=Yes or 2=No for all that apply items 21a-21f. Enter appropriate

response in item 21b for Public Assistance. See page III-11 of the TAG.

NOTE: When eligibility is not based on income show "00000" in 20b. Total Annualized Income.

Enter 2-No for 21a.

21a. LLSIL 200% Income Enter 1=Yes or 2=No.

22. Additional Youth Eligibility Criteria: Enter 1=Yes or 2=No for all that apply 22a-22f. (If item

22e is Yes, circle 1-Both, 2-Felon or 3-Misdemeanor). Leave

blank if the answer is no. See page III-4of the TAG.

NOTE: Must have at least one of the criteria.

23. 5% Youth (Age 14-21): Enter 1=Yes or 2=No for all that apply 23a-23h. (If 22g is Yes, circle 1-

Both, 2-Felon or 3-Misdemeanor). Leave blank if the answer is no.

NOTE: Must have at least one of the A-H barriers for 5% youth. See page III-12 of the TAG.

24. **Educational Status:** Select from 1-6 list.

24a. Highest Grade Completed:** Enter highest grade completed. *See WIASRD

page 11 item #123.

Exhibit A (Page 5 of 5)

Please use black or blue ink

WDD - 1A

Veteran Status:** 25.

Enter 1, 2, or 3. *See WIASRD - page 5 items # 111-114.

25a-d. Complete if #25 is 1 or 2:

Enter 1, 2, or 3 for A. Enter 1, 2, or 3 for B.

Enter 1 or 2 for C. Enter date of separation for D.

Labor Force Status: 26.

Enter 1-Yes or 2- No. See page III-4 of the TAG.

27. **Unemployment Compensation Programs:** Enter 1, 2, or 3 as apply.

28. Eligible for: Enter 1-Yes or 2- No.

Incumbent Worker

28a. Date of actual qualifying dislocation: Record MM DD YYYY.

(FOR DISLOCATED WORKER)

28b. **Dislocated Worker Category:** Mark A,B,C, or D. See TAG page III-2 and III-3.

29. Dislocated Workers/Displaced

Homemakers ONLY:

Enter 1-Yes or 2- No.

29a. Displaced Homemaker: Enter 1-Yes or 2-No

30. Employment History: Enter Employment History and date for Job of dislocation

Applicant/Registrants Signature:

Signature and date.

Parent/Guardian Signature:

Signature and date.

Eligibility Determination made by:

Name, date, office location and phone number.

*NOTE:

Workforce Investment Act Title 1B Standardized Record Data (WIASRD), is attachment

1 in the Alabama Technical Assistance Guide.

^{**} Asterisk denotes recent changes.

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1-Yes 2-No

Exhibit B (Page 2 of 6)

Phone #: _____

5.Intensive Services:

CareerLink

Comprehensive/Specialized Assessment Individual Employment Plan Group Counseling Individual Counseling/Career Planning Case Management Out of Area Job Search Expenses
Relocation Expenses
Internships
Work Experience
Other

Short Term Prevocational Services **FUND** PROJECT NUMBER **SERVICE** START DATE END DATE M M D D YEAR M M D D YEAR 1 2 3 4 5 6 7 8 9 10 11 12 6. English reading raw score or grade level 6a. Type of score 6b. Test Code for Raw Score 1-Grade Level 2-Raw Score 7. Math reading raw score or grade level 7a. Type of score 7b. Test Code of Raw Score __ I-Grade Level 2-Raw Score 8. Basic Skill Deficiency 9. Pell Grant Recipient (enter one) I-Yes 1-Yes . 2-No 2-No Enrolled By: Signature: Date:_____

Agency/Career Center:

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Job Readiness

·	Individual Referral		Other		
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B. Youth Services: (All youth 14-18 & 19-21 receiving YOUTH services)

Educational services
Employment services

Customized Training

Leadership Development Opportunities Summer Employment Services

Additional support for youth services

	SERVICE	FUND	PROJECT NUMBER	START DATE M M D D YEAR	END DATE M M D D YEAR
1					
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4					
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							•		Date (Goal #	1 Atta	ined:					
									Date C	Goal E	nded/	But No	t Attai	ned:_			
Type of Goal #2 (enter	•	llc. Atta				(ente	er one)		11d. D	ate G	oai #2	was s			_/_		
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3=Work Read					attainme				Project	Num	ber: _						
									Date G	oai #2	Attai	ned: _					
]	Date Go	ai En	ded/B	ut Not	Attain	ed:			
Type of Goal #3 (enter	ane) 1	le. Attai	nment	of C	.nel #3/e	nter	one)	,	11f. Da	to Cod	.1 #2	vaa eat		,	,		
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2-No																	
14. Supportive Services:	I-Yes 2-No																
	B. Child Care		Deper				D. Hous			E.	Needs	Relate	d	F. 0	Other		
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Enrolled By:																	
Name:								Dat	:e:								
Agency/Career Center:								Pho	ne #:								

INSTRUCTIONS FOR WIA ACTIVITY/SERVICE RECORD (WDD -1B) (Please use Black or Blue Ink)

- 1. SSN: Enter 9-digit Social Security Number.
- 2. Name: Enter First(space), Middle Initial (space), and Last.
- 3. Employment plan: Enter the employment goal and justification based on Achievement Objectives planned to reach the overall employment goal.
- 3a-b. Enter Planned start and end date.

 These are the anticipated start and end dates for the objectives that were set in the employment plan.
- 3c-d. Enter Actual Start Date. Upon completion of services enter the End Date. These are the actual dates that the objectives were begun and completed.
- 4. Date of Registration Enter M M/ D D/ Y Y Y Y.

 NOTE: (The registration date is the date of the first WIA Title 1-B service other than informational or self-service activities for adults and dislocated workers). The date of Registration and the Employment Plan actual start date must be the same.
- WIA Title I and Partner Program Participant A-Z: Enter 1-Yes or 2-No, or other information as required.
 NOTE: Mark <u>yes</u> for all programs in which the Participant is actually enrolled.
- 4b. Partner agency referred by: Enter agency name.
- 4c. Referred to Intensive Services: Check 1-Yes or 2- No.
- 5. Intensive Services: Enter service received, fund, project number, and start date. Upon completion of Intensive Services enter the end date.
- 6. Enter grade level for English reading. Record actual score. Grade level scores below 9.0 (e.g., 8.9) are considered as at or below the 8th grade level.
- 6a. Enter 1-grade level.NOTE: At present grade level is being used for this item.
- 6b. Leave blank.
- 7. **Enter grade level for Math reading. Do not round up score (e.g., 7.6 would be recorded as 7.6).

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- 7a. **Enter 1-grade level.
- 7b. Leave blank.
- 8. Enter 1=Yes or 2=No for basic skill deficiency.
- 9. Enter 1=Yes or 2=No for pell grant recipient.

Enrolled By: Signature, date, Agency/Career Center and phone number.

Enter SSN and Name as in #1 and #2.

- 10. A. Training Services For: Adults, Dislocated Workers or Older Youth (19-21)
 - B. Youth Services (All Youth 14-18 & 19-21 receiving Youth Services).

NOTE: Youth Services have been grouped into five categories. Enter Training or Youth Service, Fund, Project Number, and Start Date. Upon completion of Training Services enter the End Date.

- 11. Goals for Youth:(Skill attainment Goals for youth 14-18)
 - **Enter type of goal.
 - **Enter date goal was set, project number, upon completion of the goal enter date goal was attained.
 - **Enter date goal ended, but was not attained.
 - **If goal was not attained, enter date goal ended.

NOTE: Goals should be reported at time they are attained.

NOTE: The date of the first goal set <u>must be</u> the same date as the registration date.

<u>One goal minimum per year</u> is required for all in-school youth and any appropriately assessed out-of-school youth who need basic skills, work readiness skills, or occupational skills.

- 12. **For Occupational Skills Training: Enter 1, 2, 3 for the type of occupation.
 - B: Occupational Title: Enter Job Title
 - C: Code: Enter the number for Occupational Skills Code entered above
- 13. ITA Established: Enter 1-Yes or 2-No.
- 14. Supportive Services:

For 14a - 14f: Enter 1-Yes or 2-No.

Enrolled By: Signature, date, and name of Agency/Career Center.

** Asterisk denotes recent changes

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Exhibit G (Page 1 of 4)

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Exhibit G (Page 3 of 4)

INSTRUCTIONS FOR WIA EXIT FORM (WDD - 2)

	1	-,	
EXIT DATE:			

Enter MM/DD/YYYY. Date participant exits WIA.

I. Outcomes for: Adults, Dislocated Workers, and Older Youth (19-21)

Name: Enter First, Middle Initial, and Last. SSN: Enter 9-digit Social Security Number.

- 1. Employment Information
 - 1a. Enter Hourly Wage:_____
 - **1b. Enter Hours Worked per Week:
 - 1c. Enter Employer Name
 - 1d. Enter Employer Address
 - 1e. Enter Employer Phone Number
 - 1f. Enter Job Title
 - 1g. Enter Occupational Code (if available)
 - 1h. Enter the Occupational Code Type
- 2. Entered training related employment: Enter 1, 2, 3, or 4
- 3. Method used to determine training-related employment: Enter 1, 2, or 3
- 4. Entered non-traditional employment: Enter 1 or 2
- 5. Attained recognized educational/occupational certificate/credential/diploma/degree:

Enter 1 or 2

NOTE: Credential must be obtained during participation or by the end of the third quarter after exit from services.

6. Type of recognized educational/occupational certificate/credential/diploma/degree: Enter 1, 2, 3, 4, 5, 6, 7, 8 or 9 as apply

NOTE: #6-Other: Write in type of credential received.

7. Other reasons for exit: Enter 1-12 as apply

NOTE: #12-Other: Write in reason for exit.

Training/Post Secondary Education Q1 and Q3 after exit (enter 1, 2 or 3) as applicable

NOTE: This is a required item for older youth (19-21)

Follow-up Services: (Youth ONLY) All youth (14-21) Enter 1 or 2.

Section 664.45 - All youth must receive follow up services for a minimum of 12 months after exit from WIA.

**NOTE: Leave this item blank if the youth has not exited or has exited and is still receiving follow-up services, but has not yet received 12 months of follow-up services.

Signature, date, agency name, and phone number.

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Enter MM/DD/YYYY. Date participant exits WIA.

II. Outcomes for Youth (14-18 at registration)

Name: Enter First, Middle Initial, and Last SSN: Enter 9-digit Social Security Number

- 4. Other Youth Outcomes (If yes give date):
- 4a. Attained a secondary high school diploma: Enter 1=Yes or 2=No, if yes enter date
- 4b. Attained a GED or high school equivalency diploma: Enter 1=Yes or 2=No, if yes enter date
- 4c. Attending secondary school at exit: Enter 1=Yes or 2=No.
- 4d. Did not attain diploma or equivalent.
- 5. Youth Placement Information:

Record the placement activity the participant entered within Q1 after exit.

For 5a - 5f enter 1=Yes or 2=No, if yes enter date. 5f did not enter a-e above enter 9

NOTE: When 5e is marked, complete section I Employment Information for reporting purposes. UI Wage Record will be used for performance

6. Youth Retention Information:(Q 3 after exit)

**Record primary activity that the youth was in during the third quarter after exit.

For 6a - 6f enter 1=Yes or 2=No 6f did not enter a-e above enter 9

Item 6e data will be obtained from the UI Wage Record

Follow-up Services: (Youth ONLY) All Youth (14-21). Enter 1 or 2.

Section 664.45 - All youth must receive follow up services for a minimum of 12 months after exit from WIA.

**NOTE: Leave this item blank if the youth has not exited or has exited and is still receiving follow-up services, but has not yet received 12 months of follow-up services.

Signature, date, Agency/Career Center, and phone number:

^{**}Asterisk denotes recent changes.